

## PART A INVITATION TO BID

YOU ARE HEREBY INVITED TO BID FOR REQUIREMENTS OF ESKOM HOLDINGS SOC LTD					
BID NUMBER:	OLT2050213	CLOSING DATE:	08 November 2022	CLOSING TIME:	11:00 pm (23:00)
DESCRIPTION	Reverse E Auction for the Supply and Delivery of Ball Valves as detailed in Part D				
DELIVERY ADDRESS	Refer to Part D for details				
THE SUCCESSFUL BIDDER WILL RECEIVE A SAP SYSTEM GENERATED ORDER FROM ESKOM HOLDINGS SOC LTD					

ALL THE RETURNABLE DOCUMENTS MUST BE SUBMITTED VIA EMAIL TO: [Informaltendering@eskom.co.za](mailto:Informaltendering@eskom.co.za)

**Please note the following rules with respect to the OLT system (Informal Tendering)**

**Use the OLT reference pertaining the line item you wish to tender for and submit each OLT separately.**

**Please ensure that the email subject line only contains the relevant OLT Enquiry number heading and no other information.** Do not add any text to the subject line. Do not add any space in between the prefix and the enquiry number.

Ensure that the relevant OLT enquiry number is stipulated in the subject line on all e-mails if multiple emails are sent

Ensure that you receive a confirmation email after submitting your documentation. Maximum attachment size per email is 10MB. It is the supplier's obligation to ensure that the attachments per email do not exceed this limit.

Please note closing date and time on the OLT. Your submission will not be evaluated if it is received after the closing date and time of the OLT.

All tender returnables/documentation must be submitted to [Informaltendering@eskom.co.za](mailto:Informaltendering@eskom.co.za) only.

E-mails to any other address (except for clarifications) will not be accepted.

Failure to comply with these rules will result in your tender being disqualified.

Requests for Clarifications must be sent in writing via email to [shakhae@eskom.co.za](mailto:shakhae@eskom.co.za) and not to [Informaltendering@eskom.co.za](mailto:Informaltendering@eskom.co.za). All requests for clarifications and responses must be in writing. Eskom will respond to requests for clarification received within two (2) working days prior the tender closing deadline, depending on the enquiry duration and complexity.

Please see Part C for returnables to be submitted with offer

**Note:**

Due to varying requirements, slight changes could be included in each RFQ document, and suppliers are therefore required to read through the document carefully whenever invited to tender.

ALL Suppliers are required to be registered (except foreign suppliers) on the National Treasury Central Supplier Database (CSD) as at tender response stage and the respective CSD number must be provided with all quotes together with the Eskom vendor registration number. responses that do not comply with the CSD requirement will be regarded as non-responsive(except foreign suppliers). For CSD registration: Please register at <https://secure.csd.gov.za/>

All Suppliers (including Foreign suppliers) are required to complete SBD 1-Invitation to Bid and submit this annexure at tender closing deadline. Local suppliers are required to be tax compliant and must submit CSD Number/ E-filing pin number/ copy of tax clearance certificate as evidence of their tax compliance status.

Foreign suppliers (even those with no footprint in RSA) are in addition required to answer Part B (3) which is part of the afore-mentioned SBD 1. Should the said Foreign suppliers answer "yes" to any of the questions [Part B (3)]; they are required to be tax compliant and must therefore submit their E-filing pin number or copy of tax clearance certificate which will be verified by Eskom.

All suppliers are required to refer to [www.eskom.co.za](http://www.eskom.co.za) for the Supplier Integrity Pact that must be downloaded and read. The Integrity Pact Declaration annexure A (attached hereto) named Supplier Declaration Form is a mandatory tender returnable.

Specify line prices at lines where prices are submitted and indicate no quote at lines where no price is submitted. Refer Part D

Where "designated sectors" are applicable, ensure that the relevant annexures and declarations are submitted by the OLT deadline, or the submission will be regarded as non-responsive and disqualified.

You are also required to complete and submit the attached deviation form along with your quotation at OLT closing deadline. If there are deviations, but the deviation schedule has not been completed and/or returned with your quote, your offer will be will be disqualified.

SUPPLIER INFORMATION				
NAME OF BIDDER				
POSTAL ADDRESS				
STREET ADDRESS				
TELEPHONE NUMBER	CODE		NUMBER	
CELLPHONE NUMBER				
FACSIMILE NUMBER	CODE		NUMBER	
E-MAIL ADDRESS				
COMPANY REGISTRATION NUMBER				
VAT REGISTRATION NUMBER				
ESKOM VENDOR REGISTRATION NO				
SARS eFiling TCS PIN:			National Treasury <b>CSD No:</b> (Not compulsory for Foreign Suppliers)	
B-BBEE STATUS LEVEL VERIFICATION CERTIFICATE [TICK APPLICABLE BOX]	<input type="checkbox"/> Yes <input type="checkbox"/> No	B-BBEE STATUS LEVEL SWORN AFFIDAVIT		<input type="checkbox"/> Yes <input type="checkbox"/> No
IF YES, WHO WAS THE CERTIFICATE ISSUED BY?				
AN ACCOUNTING OFFICER AS CONTEMPLATED IN THE CLOSE CORPORATION ACT (CCA) AND NAME THE APPLICABLE IN THE TICK BOX	<input type="checkbox"/>	AN ACCOUNTING OFFICER AS CONTEMPLATED IN THE CLOSE CORPORATION ACT (CCA)		
	<input type="checkbox"/>	A VERIFICATION AGENCY ACCREDITED BY THE SOUTH AFRICAN ACCREDITATION SYSTEM (SANAS)		
	<input type="checkbox"/>	A REGISTERED AUDITOR NAME:		
<b>[A B-BBEE STATUS LEVEL VERIFICATION CERTIFICATE/SWORN AFFIDAVIT(FOR EMEs&amp; QSEs) MUST BE SUBMITTED IN ORDER TO QUALIFY FOR PREFERENCE POINTS FOR B-BBEE]</b>				
ARE YOU THE ACCREDITED REPRESENTATIVE IN SOUTH AFRICA FOR THE GOODS /SERVICES /WORKS OFFERED?	<input type="checkbox"/> Yes <input type="checkbox"/> No [IF YES ENCLOSE PROOF]	ARE YOU A FOREIGN BASED SUPPLIER FOR THE GOODS /SERVICES /WORKS OFFERED?	<input type="checkbox"/> Yes <input type="checkbox"/> No [IF YES ANSWER PART B:3 BELOW]	
Offer Validity Period	<b>90 days</b>			
The invitee/tenderer hereby confirms that a copy of the Integrity Pact was obtained, that it understands the provisions thereof and, undertakes to abide by the provisions thereof in any dealings it may have with Eskom and that the signed Integrity Pact Declaration is submitted as a tender returnable by the stipulated deadline.				
SIGNATURE OF BIDDER	.....		DATE	
CAPACITY UNDER WHICH THIS BID IS SIGNED (Attach proof of authority to sign this bid; e.g. resolution of directors, etc.)				
TOTAL NUMBER OF ITEMS OFFERED			TOTAL BID PRICE (ALL INCLUSIVE)	
<b>BIDDING PROCEDURE ENQUIRIES MAY BE DIRECTED TO:</b>		<b>TECHNICAL INFORMATION MAY BE DIRECTED TO:</b>		
DEPARTMENT/ PUBLIC ENTITY	Eskom Holdings SOC Ltd		CONTACT PERSON	Not Applicable. Please direct all clarifications to the nominated Eskom contact person
CONTACT PERSON	E.Shakhane		TELEPHONE NUMBER	
TELEPHONE NUMBER	n/a		FACSIMILE NUMBER	
FACSIMILE NUMBER	n/a		E-MAIL ADDRESS	
E-MAIL ADDRESS	shakhae@eskom.co.za			

## PART B TERMS AND CONDITIONS FOR BIDDING

### BID SUBMISSION:

BIDS MUST BE DELIVERED BY THE STIPULATED TIME TO THE CORRECT ADDRESS. LATE BIDS WILL NOT BE ACCEPTED FOR CONSIDERATION.

ALL BIDS MUST BE SUBMITTED ON THE OFFICIAL FORMS PROVIDED VIA EMAIL TO [Informaltendering@eskom.co.za](mailto:Informaltendering@eskom.co.za) AS PER SUBMISSION INSTRUCTIONS DETAILED IN PART A

BIDDERS MUST REGISTER ON THE CENTRAL SUPPLIER DATABASE (CSD) TO UPLOAD MANDATORY INFORMATION NAMELY: ( BUSINESS REGISTRATION/ DIRECTORSHIP/ MEMBERSHIP/IDENTITY NUMBERS; TAX COMPLIANCE STATUS; AND BANKING INFORMATION FOR VERIFICATION PURPOSES). B-BBEE CERTIFICATE OR SWORN AFFIDAVIT FOR B-BBEE MUST BE SUBMITTED TO BIDDING INSTITUTION.

WHERE A BIDDER IS NOT REGISTERED ON THE CSD, MANDATORY INFORMATION NAMELY: (BUSINESS REGISTRATION/ DIRECTORSHIP/ MEMBERSHIP/IDENTITY NUMBERS; TAX COMPLIANCE STATUS MAY NOT BE SUBMITTED WITH THE BID DOCUMENTATION. B-BBEE CERTIFICATE OR SWORN AFFIDAVIT FOR B-BBEE MUST BE SUBMITTED TO BIDDING INSTITUTION.

THIS BID IS SUBJECT TO THE PREFERENTIAL PROCUREMENT POLICY FRAMEWORK ACT 2000 AND THE PREFERENTIAL PROCUREMENT REGULATIONS, 2017 AND ESKOM'S GENERAL CONDITIONS OF TENDERING AND ESKOM'S GENERAL CONDITIONS OF PURCHASE AND TENDER RETURNABLES (Part C) AND, IF APPLICABLE, ANY OTHER LEGISLATION OR SPECIAL CONDITIONS OF CONTRACT.

ESKOM RESERVES THE RIGHT TO NEGOTIATE WITH PREFERRED BIDDERS AFTER A COMPETITIVE BIDDING PROCESS OR PRICE QUOTATIONS; SHOULD THE TENDERED PRICES NOT BE DEEMED MARKET-RELATED. "ESKOM RESERVES THE RIGHT TO AWARD TO A SUPPLIER WHO MAY NOT BE THE HIGHEST SCORING OR HIGHEST RANKED SUPPLIER, IN LINE WITH SECTION (2)(1)(F) OF THE PPPFA", DUE TO "OBJECTIVE CRITERIA" HOWEVER THIS WOULD HAVE TO BE SUBJECT TO NEGOTIATIONS. UPON EVALUATION OF TENDERS RECEIVED, ESKOM MAY NEGOTIATE OR CONCLUDE ORDERS WITH ONE OR MORE SUPPLIERS

### TAX COMPLIANCE REQUIREMENTS

BIDDERS MUST ENSURE COMPLIANCE WITH THEIR TAX OBLIGATIONS.

BIDDERS ARE REQUIRED TO SUBMIT THEIR UNIQUE PERSONAL IDENTIFICATION NUMBER (PIN) ISSUED BY SARS TO ENABLE THE ORGAN OF STATE TO VIEW THE TAXPAYER'S PROFILE AND TAX STATUS.

APPLICATION FOR TAX COMPLIANCE STATUS (TCS) OR PIN MAY ALSO BE MADE VIA E-FILING. IN ORDER TO USE THIS PROVISION, TAXPAYERS WILL NEED TO REGISTER WITH SARS AS E-FILERS THROUGH THE WEBSITE [WWW.SARS.GOV.ZA](http://WWW.SARS.GOV.ZA).

BIDDERS MAY ALSO SUBMIT A PRINTED TCS TOGETHER WITH THE BID.

IN BIDS WHERE CONSORTIA / JOINT VENTURES / SUB-CONTRACTORS ARE INVOLVED, EACH PARTY MUST SUBMIT A SEPARATE PROOF OF TCS / PIN / CSD NUMBER.

WHERE NO TCS IS AVAILABLE BUT THE BIDDER IS REGISTERED ON THE CENTRAL SUPPLIER DATABASE (CSD), A CSD NUMBER MUST BE PROVIDED.

### QUESTIONNAIRE TO BIDDING FOREIGN SUPPLIERS

IS THE BIDDER A RESIDENT OF THE REPUBLIC OF SOUTH AFRICA (RSA)? ☐ YES ☐ NO

DOES THE BIDDER HAVE A BRANCH IN THE RSA? ☐ YES ☐ NO

DOES THE BIDDER HAVE A PERMANENT ESTABLISHMENT IN THE RSA? ☐ YES ☐ NO

DOES THE BIDDER HAVE ANY SOURCE OF INCOME IN THE RSA? ☐ YES ☐ NO

**IF THE ANSWER IS "NO" TO ALL OF THE ABOVE, THEN, IT IS NOT A REQUIREMENT TO OBTAIN A TAX COMPLIANCE STATUS / TAX COMPLIANCE SYSTEM PIN CODE FROM THE SOUTH AFRICAN REVENUE SERVICE (SARS) AND IF NOT REGISTER AS PER 2.3 ABOVE.**

**NB: FAILURE TO PROVIDE ANY OF THE ABOVE PARTICULARS MAY RENDER THE BID INVALID.**

## PART C TENDER RETURNABLES

### C.1 Attachments issued with this OLT Invitation to Tender

- Attachment 1:** Acknowledgement Form - Reverse E-auctioning
- Attachment 2:** Confirmation of Last Bid
- Attachment 3:** Integrity Pact Declaration – Annexure A
- Attachment 4:** Standard Bidding Document SDB4
- Attachment 5:** SBD-6.1- Preference Points Claim Form
- Attachment 6:** BBBEE Affidavit Template
- Attachment 7:** Local Production And Content (forms C, D, & E)
- Attachment 8:** Local Content Certificate form
- Attachment 9:** Eskom's General Conditions of Purchase
- Attachment 10:** e-Auction User Guide for Prospective Bidders
- Attachment 11:** Examples of how to complete annexures
- Attachment 12:** Guidance Document for calculating Local Content

### C.2 EVALUATION CRITERIA

For transactions above R30 000 up to R50M (inclusive of VAT) Price and B-BBEE Preferential Point Scoring will be based on the 80/20 allocation aligned to the PPPFA Regulations 2017;

For transactions less than R30 000 (inclusive of VAT); the Preferential Point Scoring is not mandatory and only Price may be used (or state any other criteria to be used).

Note: **Attachment 4** and submission of BBBEE certificate/Affidavit must be submitted in order to claim preference points  
Intension

### C.3 TENDER RETURNABLES

Please ensure that the tender returnables listed hereunder are submitted as per stipulated deadlines as non-compliance with mandatory tender returnables at RFQ closing deadline will result in disqualification (except where these are required for scoring /ranking purposes only).

Non-compliance with mandatory returnables due at contract/order award stage will impact award.

**It is highly recommended that all tender returnables are submitted at tender closing date.**

RETURNABLE	MANDATORY AT CLOSING	MANDATORY PRIOR TO AWARD	SUBMITTED. (Supplier checklist)
Offer invitation Form SBD1: Part A-D completed	YES		YES / NO
RFQ Template for E Auction	YES		YES / NO
<b>Attachment 1:</b> Acknowledgement Form - Reverse E-auctioning	YES		YES / NO
<b>Attachment 2:</b> Confirmation of Last Bid	YES		YES / NO
<b>Attachment 3:</b> Integrity Pact Declaration – Annexure A	YES		YES / NO
<b>Attachment 4:</b> Standard Bidding Document SDB4	YES		YES / NO
<b>Attachment 5:</b> Preference Claim Form <i>Applicable if claiming preference points. Failure to submit will result in a zero score but will not disqualify submission</i>		YES	YES / NO / Not applicable
<b>Attachment 6:</b> Copy of certified valid BBBEE Certificate / Affidavit	YES		YES / NO
<b>Attachment 7:</b> Local Production and Content (forms C, D, & E)	YES		YES / NO
<b>Attachment 8:</b> Local Content Certificate form	YES		YES / NO
Copy of certified valid Tax Clearance Certification / TAX PIN as provided by SARS	YES		YES / NO
Attach proof of authority to sign this bid; e.g. resolution of directors, etc.)		YES	YES / NO
Technical Data Sheet for the valves	YES		YES / NO
<b>Attachment 9:</b> Eskom's General Conditions of Purchase	For Your Information		
<b>Attachment 10:</b> e-Auction User Guide for Prospective Bidders	For Your Information		
<b>Attachment 11:</b> Examples of how to complete annexures	For Your Information		
<b>Attachment 12:</b> Guidance Document for calculating Local Content	For Your Information		

### C.3.2 FUNCTIONAL ANALYSIS

#### C.3.2.1 TECHNICAL RETURNABLES

A penalty for the technical evaluation will be conducted in the following manner;

TECHNICAL CRITERIA	SUBMITTED
<b>Offered items are exactly the same as required on the request</b>	Yes/ No
- Data Sheet of the valves is to be submitted.	

**NOTE:**

- We will not accept alternatives or recommendations
- If the valves are locally manufactured, please submit DTI exemption letter at closing should you consider importation.

**A TENDER WILL BE DISQUALIFIED IF THESE DOCUMENTS ARE NOT INCLUDED IN THE TENDER.**

### C.3.3 Local Production And Content (TO BE COMPLETED ONLY FOR VALVES)

Imported inputs raw materials (i.e. zinc and additives in the surface preparation and protection processes (cleaning and coating/ galvanising) used in the production of steel products and components for construction are deemed as locally manufactured input materials. The imported input raw materials, used in the manufacture and production of steel products and components for construction will be deemed to have been sourced locally for the purpose of calculating local content.

#### C.3.3.1 Local content to site:

Figure 1: SD&L Compliance Matrix

Supplier to indicate address of his/her location

TABLE 1: SUPPLIER DEVELOPMENT AND LOCALISATION COMPLIANCE MATRIX FOR SUPPLIERS AND CONTRACTORS				
Criteria	Weight (%)	Total Target (%)	Proposed Target (%)	Total Overall Weighted Score
Local to SA	100.00%	100.00%		0.00%
Total Score	100.00%			
Total Supplier Development and Localisation Score				0.00%

C.3.3.1.1 Special conditions of tendering: The following should be submitted as part of the tender returnables at the closing date of the tender

Supplier Development & Localisation (SD&L)	SD&L tender returnable documents evaluations		
Overall minimum requirement to be met is 70%	<ul style="list-style-type: none"> <li>Annexures C D E</li> <li>Local Content Certificate</li> </ul>	100	100

#### C.3.3.1.2 Local content certificate

#### C.3.3.1.3 BBBEE Certificate

##### NOTE:

- Examples on how to complete annexures is attached

A TENDER WILL BE DISQUALIFIED IF THESE DOCUMENTS ARE NOT INCLUDED IN TH

## PART D SCOPE

<b>Delivery address</b>	Gourikwa Power Station On N2 North PetroSA Landfill Site Mosselbay Western Cape	<b>Delivery date</b>	SOONEST AVAILABLE
	Ankerlig 1 Power Station Neil Hare Road Atlantis Industria Atlantis Western Cape		

### D.1 DETAILED LIST OF ITEMS REQUIRED

Item	OLT Reference	Eskom Stock no.	Description: Supply and Delivery of:	Quantity	Unit of Measurement	Delivery to
1	OLT2050213		VALVE, BALL: VALVE SIZE: DN 40; DESIGN RATING: PN100; TEMPERATURE RATING: -10 TO 200 DEG C; CONNECTION: FLANGE; BODY MATERIAL: SS; FACE TO FACE LENGTH: 300 MM; OPERATED: ELECTRICAL MOTOR; STYLE: 3 WAY; TYPE: PREMIX; SUPPL P/N: 6211-0100-670852MOD/-G85GH...M; VALVE AND ACTUATOR ASSEMBLY; ARGUS E25 ELECTRIC ACTUATOR, VALVE AND ELECTRIC ACTUATOR ASSEMBLY	2	EA	Gourikwa
2	OLT2050213		VALVE, BALL: VALVE SIZE: DN 40; DESIGN RATING: PN100; TEMPERATURE RATING: -10 TO 200 DEG C; CONNECTION: FLANGE; BODY MATERIAL: SS; FACE TO FACE LENGTH: 300 MM; OPERATED: ELECTRICAL MOTOR; STYLE: 3 WAY; TYPE: PREMIX; SUPPL P/N: 6211-0100-670852MOD/-G85GH...M; VALVE AND ACTUATOR ASSEMBLY; ARGUS E25 ELECTRIC ACTUATOR, VALVE AND ELECTRIC ACTUATOR ASSEMBLY.	1	EA	Ankerlig

## D.2 TABLE TO BE COMPLETED BY TENDERER

Are there any technical Deviations	<input type="checkbox"/> Yes <input type="checkbox"/> No	If "Yes", did you submit a signed technical deviation?	<input type="checkbox"/> Yes <input type="checkbox"/> No
Warranty period	..... (minimum 12 months per Eskom's General Conditions of Purchase)	Eskom's General Conditions of Purchase accepted	<input type="checkbox"/> Yes <input type="checkbox"/> No Not accepting Eskom Holdings SOC Ltd General Conditions of Purchase will render quote non-responsive
Prices fixed?	<input type="checkbox"/> Yes <input type="checkbox"/> No	FOB value (Ex-stock)	R..... [insert the FOB value]
Rate of exchange (if applicable)	<input type="checkbox"/> Yes <input type="checkbox"/> No	Foreign currency	JPY/EUR/USD/GBP 1 = ZAR.....
Delivery offered	<input type="checkbox"/> Yes <input type="checkbox"/> No	Days/weeks of delivery duration	..... Days / weeks
Prices include delivery	<input type="checkbox"/> Yes <input type="checkbox"/> No	Delivery cost (if applicable)	R.....
Delivery method		Freight insurance	R.....
Discount	Trade	.....%	Settlement
			.....% / .....days